

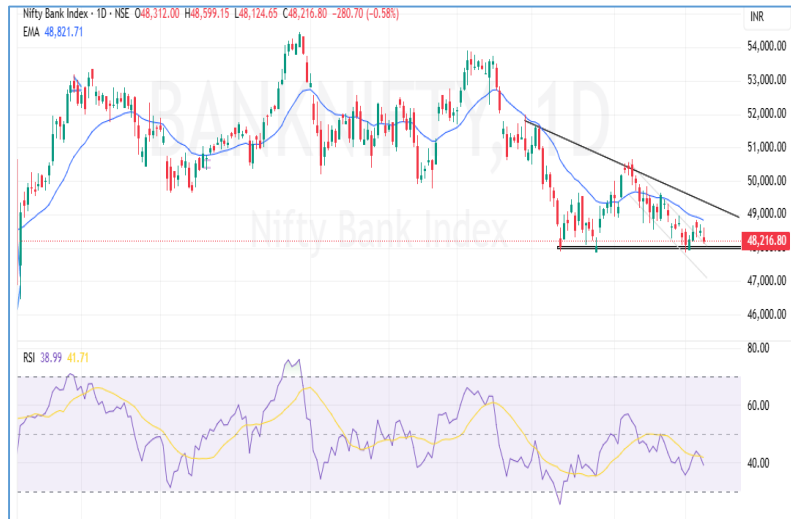
# Market Mood





11<sup>th</sup> March 25

# Market Mood



<b>LTP</b>	22460.3
<b>R1</b>	22500
<b>R2</b>	22800
<b>S1</b>	22200
<b>S2</b>	22000







- The Nifty 50 Index concluded the session at 22,460.30, down by 92 points (-0.41%). The trading session witnessed index-wide selling pressure, except for an initial hourly rally towards the two-week high, where significant supply emerged.
- From a technical perspective, the index faced resistance near its 20 EMA, aligning with our expectations. On the momentum front, the RSI is forming lower lows, indicating a weakening trend.
- Looking ahead, the market sentiment appears bearish. As long as the index remains below the 22,500 level, the downside momentum could intensify. A breach of the key support level at 22,200 may accelerate the decline, potentially pushing the index towards the 22,000 mark.



<b>LTP</b>	48216.8
<b>R1</b>	48300
<b>R2</b>	48600
<b>S1</b>	47800
<b>S2</b>	47500

- The index closed at 48216.80, marking a drop of 280.70 points (-0.58%). The index is in shifting towards the bearish phase. The formation of a small body candlestick further confirms the lack of buying interest near major support levels.
- The RSI is currently at 38.99, which is moving toward lower territory. This suggests that the overall momentum is weakening unless there is a significant reversal.
- The immediate support level is around 47800, which aligns with the recent low. A break below this level could lead to further downside, potentially testing 47500 immediate resistance level is near 48600, A break above this level could signal a move towards the level of 49000.

## Global Market:

	<b>Dow Jones</b> <small>CFD</small>	41,930.47	-871.25	-2.04
	11 Mar, 2025   01:29 IST			
	<b>S&amp;P 500</b> <small>CFD</small>	5,617.18	-153.02	-2.65
	11 Mar, 2025   01:29 IST			
	<b>Nasdaq</b> <small>CFD</small>	17,470.21	-726.01	-3.99
	11 Mar, 2025   01:29 IST			
	<b>FTSE</b>	8,600.22	-79.66	-0.93
	10 Mar, 2025   22:20 IST			
	<b>CAC</b>	8,047.60	-73.20	-0.91
	10 Mar, 2025   22:20 IST			
	<b>DAX</b>	22,620.95	-387.99	-1.72
	10 Mar, 2025   22:45 IST			

## Sentiment Gauge

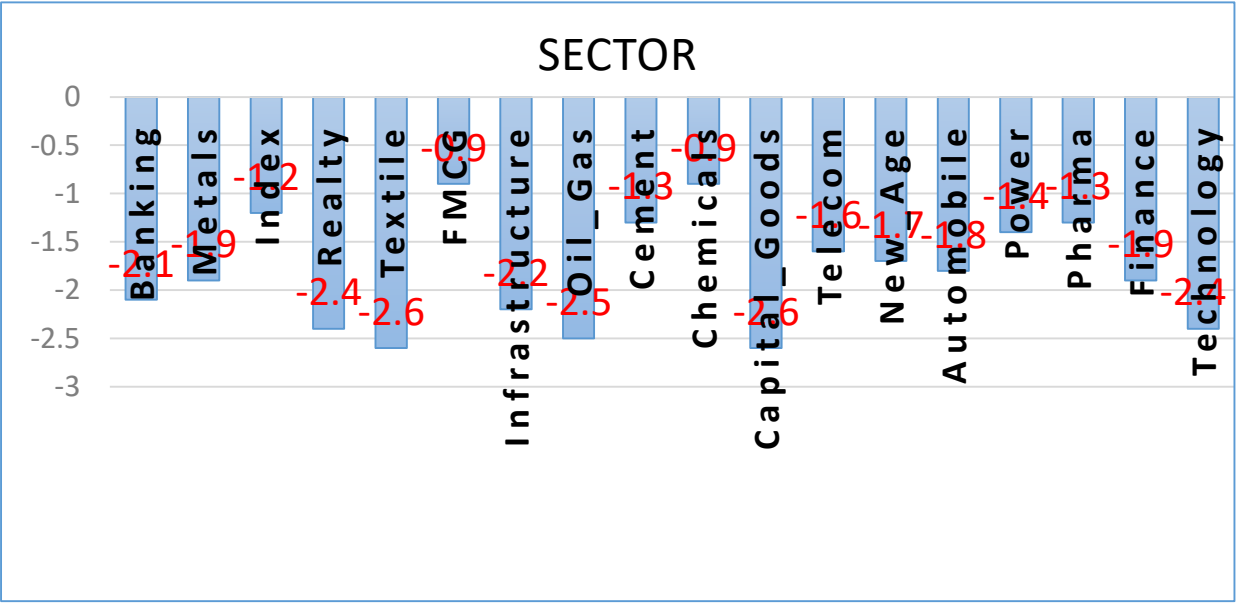
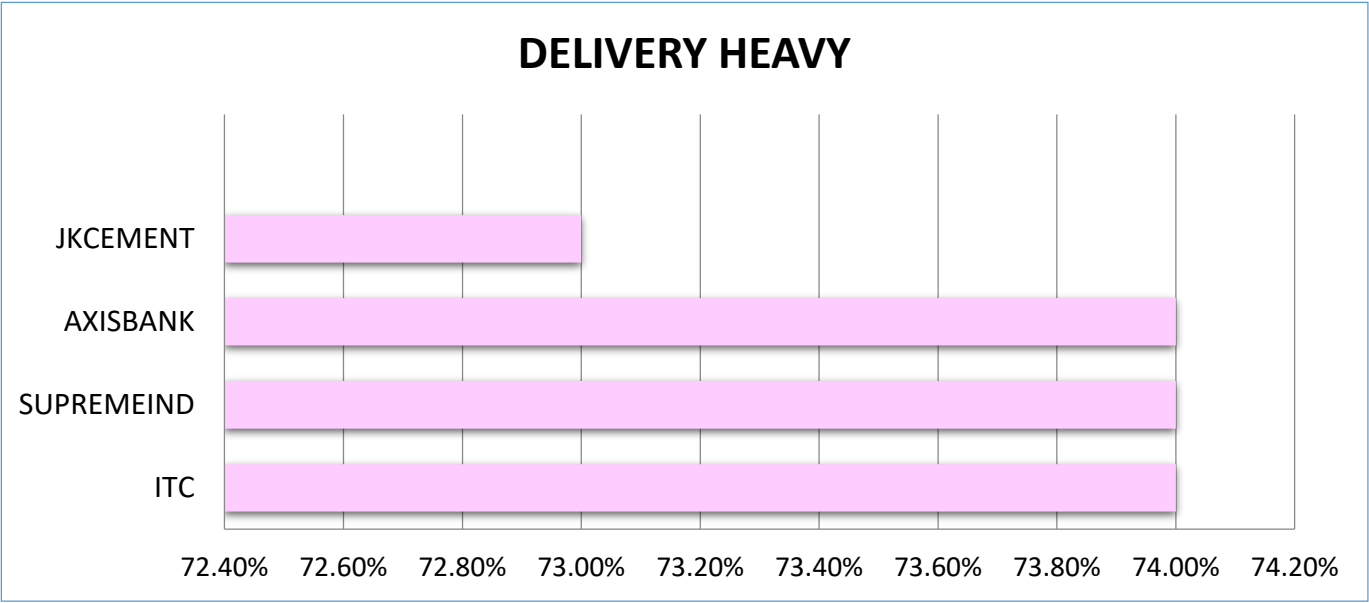
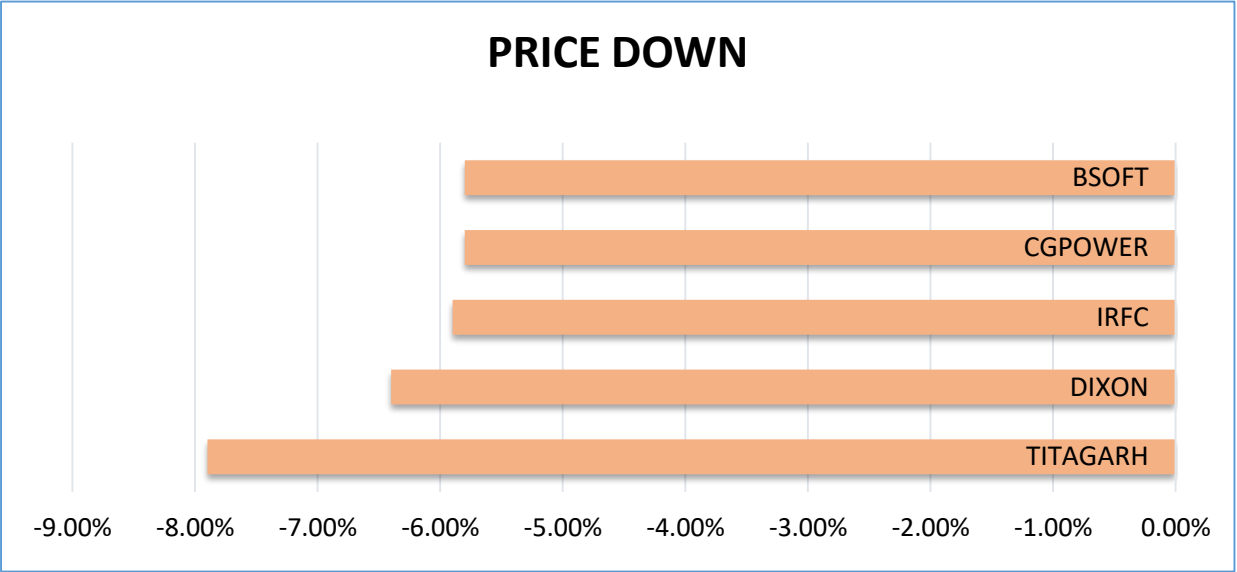
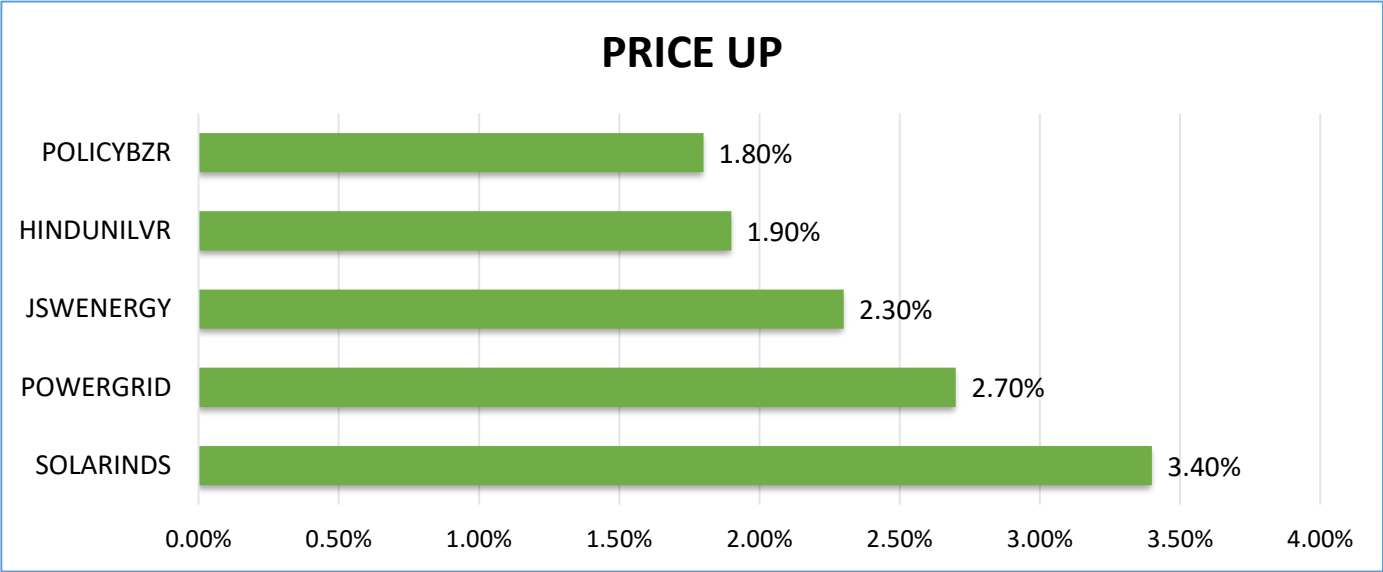


## FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-485.41	263.51
<b>Adv/Dec</b>		
Advance	Decline	A/D Ratio
24	197	12.18

11<sup>th</sup> March 25

# Market Mood





EVENTS Calendar

Date	EVENTS	Expected	Previous
11th Mar 25	USA JOLTS Job Opening	-	7.6M

## Call of the Day

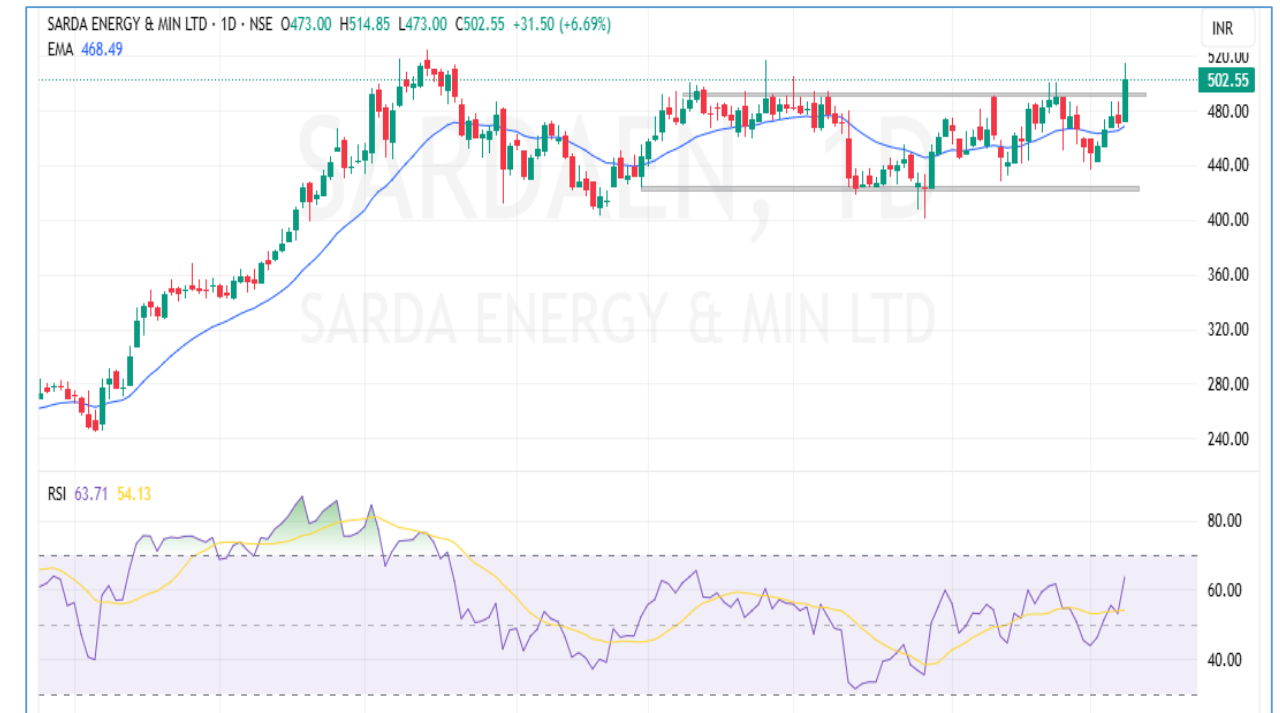


UNIONBK (intraday)

Sell Below: 113.5 Stop loss:115.50 Target: 108

The stock has formed a strong bearish candle, facing resistance near the falling trendline of a symmetrical triangle pattern, signaling supply pressure. Additionally, a close below the 20 EMA indicates a shift in the short-term trend, while the RSI closing below its moving average in the last session suggests weakening momentum

## Delivery Call



SARDAEN ( delivery pick )

Buy above : 505 Stop loss :490 (closing basis) Target : 550

Sarda energy has successfully broken out of a long consolidation zone on the daily timeframe, backed by strong volume and a bullish candle. This breakout signals renewed bullish outlook in the stock. The RSI stands at 63.71 and is moving upward, further reinforcing the positive momentum and supporting the price action. Additionally, the price is now trading above the 21-EMA, confirming a short-term Bullishness in the security

11<sup>th</sup> March 25

# Market Mood



## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	22,460.30	-92.2	-0.41	22,614	22767.19	22,306.85	22,153.41
POWERGRID	271.25	7.95	3.02	281	290.1941	261.78	252.31
HINDUNILVR	2,246.50	41.95	1.9	2,296	2345.097	2,197.20	2,147.90
INFY	1,700.05	14.05	0.83	1,728	1756.188	1,671.98	1,643.91
NESTLEIND	2,247.00	8.55	0.38	2,323	2398.573	2,171.21	2,095.43
ITC	404.8	0.9	0.22	409	413.6631	400.37	395.94
ASIANPAINT	2,273.60	3.6	0.16	2,294	2313.86	2,253.47	2,233.34
CIPLA	1,460.60	2.15	0.15	1,479	1497.054	1,442.37	1,424.15
SUNPHARMA	1,610.00	0.7	0.04	1,636	1661.111	1,584.44	1,558.89
SBILIFE	1,412.10	0.5	0.04	1,427	1442.186	1,397.06	1,382.01
HDFCBANK	1,688.70	-0.55	-0.03	1,699	1709.737	1,678.18	1,667.66
JSWSTEEL	1,010.50	-0.65	-0.06	1,027	1043.375	994.06	977.63
ICICIBANK	1,212.90	-1.65	-0.14	1,225	1238.09	1,200.31	1,187.71
NTPC	329.1	-0.45	-0.14	334	339.8724	323.71	318.33
BHARTIARTL	1,628.00	-2.7	-0.17	1,647	1665.664	1,609.17	1,590.34
HINDALCO	690.05	-1.3	-0.19	705	720.78	674.69	659.32
AXISBANK	1,035.30	-2.35	-0.23	1,047	1059	1,023.45	1,011.60
TATAMOTORS	646.25	-2.05	-0.32	653	659.6278	639.56	632.87
HDFCLIFE	623.2	-2	-0.32	630	636.4224	616.59	609.98
BAJAJFINSV	1,837.55	-7.75	-0.42	1,874	1909.563	1,801.54	1,765.54
TECHM	1,485.80	-6.55	-0.44	1,497	1507.318	1,475.04	1,464.28
BRITANNIA	4,725.00	-23.25	-0.49	4,797	4868.086	4,653.46	4,581.91
HCLTECH	1,549.80	-8.15	-0.52	1,566	1581.234	1,534.08	1,518.37
TATASTEEL	150.65	-0.91	-0.6	153	155.5243	148.21	145.78
ADANIPORTS	1,137.50	-7	-0.61	1,158	1178.509	1,117.00	1,096.49



11<sup>th</sup> March 25

# Market Mood



Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
TCS	3,589.00	-22.2	-0.61	3,614	3639.003	3,564.00	3,539.00
TATACONSUM	956	-6.05	-0.63	966	976.1218	945.94	935.88
SBIN	727.7	-5.05	-0.69	735	742.2786	720.41	713.12
MARUTI	11,571.40	-92.75	-0.8	11,680	11789.2	11,462.50	11,353.60
KOTAKBANK	1,920.00	-15.4	-0.8	1,935	1950.892	1,904.55	1,889.11
GRASIM	2,386.20	-21.05	-0.87	2,419	2451.055	2,353.77	2,321.35
BAJFINANCE	8,330.00	-74.5	-0.89	8,529	8728.299	8,130.85	7,931.70
SHRIRAMFIN	625	-5.85	-0.93	636	647.9199	613.54	602.08
RELIANCE	1,237.70	-12.1	-0.97	1,252	1266.023	1,223.54	1,209.38
ULTRACEMCO	10,478.50	-103.9	-0.98	10,584	10689.43	10,373.04	10,267.57
ADANIENT	2,224.40	-23.1	-1.03	2,267	2308.813	2,182.19	2,139.99
M&M	2,699.00	-28.85	-1.06	2,747	2795.305	2,650.85	2,602.69
APOLLOHOSP	6,150.00	-66.1	-1.06	6,209	6267.009	6,091.50	6,032.99
DRREDDY	1,120.00	-13.25	-1.17	1,135	1149.96	1,105.02	1,090.04
WIPRO	280.8	-4	-1.4	286	291.433	275.48	270.17
COALINDIA	374.65	-6	-1.58	382	390.0326	366.96	359.27
TITAN	3,027.60	-51.75	-1.68	3,072	3117.252	2,982.77	2,937.95
BEL	272.29	-4.7	-1.7	280	287.0298	264.92	257.55
BPCL	256.69	-4.57	-1.75	263	268.8227	250.62	244.56
HEROMOTOCO	3,588.00	-64.5	-1.77	3,650	3711.453	3,526.27	3,464.55
LT	3,177.80	-66.9	-2.06	3,235	3292.744	3,120.33	3,062.86
EICHERMOT	4,972.50	-128.2	-2.51	5,085	5196.532	4,860.48	4,748.47
BAJAJ-AUTO	7,377.00	-197.75	-2.61	7,543	7709.384	7,210.81	7,044.62
INDUSINDBK	901.95	-34.8	-3.71	938	974.1868	865.83	829.71
TRENT	4,794.45	-205.4	-4.11	4,951	5106.935	4,638.21	4,481.96
ONGC	223.29	-9.6	-4.12	232	240.225	214.82	206.36
TRENT	5,740.00	-395.1	-6.44				

**HARSHITA DARAK**  
**Technical Research Analyst**

Disclosure: M/s. Bonanza Portfolio Ltd here by declares that views expressed in this report accurately reflect view point with subject to companies/securities. M/s. Bonanza Portfolio Ltd has taken reasonable care to achieve and maintain independence and objectivity in making any recommendations. The Analysts engaged in preparation of this Report or his/her relative: - (a) do not have any financial interests in the subject company mentioned in this Report; (b) do not own 1% or more of the equity securities of the subject company mentioned in the report as of the last day of the month preceding the publication of the research report; (c) do not have any material conflict of interest at the time of publication of the Report. The Analysts engaged in preparation of this Report:- (a) have not received any compensation from the subject company in the past twelve months; (b) have not managed or co-managed public offering of securities for the subject company in the past twelve months; (c) have not received any compensation for investment banking or merchant banking or brokerage services from the subject company in the past twelve months; (d) have not received any compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company in the past twelve months; (e) has not received any compensation or other benefits from the subject company or third party in connection with the Report; (f) has not served as an officer, director or employee of the subject company; (g) is not engaged in market making activity for the subject company.

M/s. Bonanza Portfolio Ltd is a registered Research Analyst under the regulation of SEBI, the year 2014. The Regn No. INH100001666 and research analyst engaged in preparing reports is qualified as per the regulation's provision.

Disclaimer: This research report has been published by M/s. Bonanza portfolio Ltd and is meant solely for use by the recipient and is not for circulation. This document is for information purposes only and information / opinions / views are not meant to serve as a professional investment guide for the readers. Reasonable care has been taken to ensure that information given at the time believed to be fair and correct and opinions based thereupon are reasonable, due to the nature of research it cannot be warranted or represented that it is accurate or complete and it should not be relied upon as such. If this report is inadvertently send or has reached to any individual, same may be ignored and brought to the attention of the sender. Preparation of this research report does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or needs of individual clients. Past performance is not a guide for future performance. This Report has been prepared on the basis of publicly available information, internally developed data and other sources believed by Bonanza portfolio Ltd to be reliable. This report should not be taken as the only base for any market transaction; however this data is representation of one of the support document among other market risk criterion. The market participant can have an idea of risk involved to use this information as the only source for any market related activity.



The distribution of this report in definite jurisdictions may be restricted by law, and persons in whose custody this report comes, should observe, any such restrictions. The revelation of interest statements integrated in this analysis are provided exclusively to improve & enhance the transparency and should not be treated as endorsement of the views expressed in the analysis. The price and value of the investments referred to in this report and the income from them may go down as well as up. Bonanza portfolio Ltd or its directors, employees, affiliates or representatives do not assume any responsibility for, or warrant the accuracy, completeness, adequacy and reliability of such information / opinions / views.

While due care has been taken to ensure that the disclosures and opinions given are fair and reasonable, none of the directors, employees, affiliates or representatives of M/s. Bonanza portfolio Ltd shall be liable. Research report may differ between M/s. Bonanza portfolio Ltd RAs and other companies on account of differences in, personal judgment and difference in time horizons for which recommendations are made. Research entity has not been engaged in market making activity for the subject company. Research analyst has not served as an officer, director or employee of the subject company. Research analyst has not received any compensation/benefits from the Subject Company or third party in connection with the research report.

Bonanza Portfolio Ltd. Bonanza House, Plot No. M-2, Cama Industrial Estate. Walbhat Road, Goregaon (E), Mumbai – 400063  
Web site: <https://www.bonanzaonline.com> SEBI Regn. No.: INZ000212137 BSE CM: INB 011110237 | BSE F&O: INF 011110237 |  
MSEI: INE 260637836 | CDSL: 120 33500 | NSDL: a) IN 301477 | b) IN 301688 (Delhi) PMS: INP 000000985 | AMFI: ARN -0186